



January 2, 2015

As manager of a wood mill or operation, you are an important source of information about Washington's wood products industry. You can help us gather data for the **2014 Washington State Mill Survey** which is published every other year by the Department of Natural Resources. The Mill Survey is an economic snapshot of statistics on mill characteristics, production levels, and wood consumption. In recent years its charts and tables have revealed how the industry is adapting to the housing market, construction industry trends and ever-changing global markets,

The Washington Mill Survey includes these wood product sectors:

lumber • log export • pulp • chipping  
shake and shingle • post, pole and piling • plywood and veneer

Also for the 2014 edition of the Mill Survey, the **engineered wood** sector has been added. Individual mill data will be kept confidential. If tables reveal statistics of single operations, categories are combined to protect proprietary information.

Attached to this mailing is a blank 2014 questionnaire for your wood products sector. Digital forms (PDF) of the questionnaires are available online at: <http://bit.ly/WaMillSurvey> After you've completed the electronic form, you can save the questionnaire and your responses to your computer as a PDF file. **Then send a copy back to us, using one of the three methods below:**

**Postal mail:**

Dorian Smith, Economic Analyst  
Department of Natural Resources  
PO Box 47041,  
Olympia, WA, 98504-7041  
**Email:** [dorian.smith@dnr.wa.gov](mailto:dorian.smith@dnr.wa.gov)  
**FAX:** 360-902-1780

Please answer all questions regarding your operation for the 2014 production year (January-December). If records are not available, just use your best estimates. Since this survey is a "census" (complete coverage), we strive for 100 percent response —no matter the size of the operations. **We would like to receive the forms back by Feb. 13.**

You can check out earlier editions of the Mill Survey at: <http://bit.ly/WaMillSurvey>

If you have any questions please call (360) 902-1026. Thank you for your cooperation.

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WASHINGTON STATE DEPARTMENT OF  
**Natural Resources**  
Peter Goldmark - Commissioner of Public Lands

# Veneer and Plywood Questionnaire

## Washington Mill Survey 2014

Information about individual operations will be held confidential

Thank you for contributing important data for the Washington Mill Survey. Just fill in the fields from your records. Best estimates are also helpful. Print this form out on your printer and FAX to 360-902-1780, mail to: WA DNR, PO Box 47041, Olympia, WA, 98504-7041 or email to dorian.smith@dnr.wa.gov.

Date: \_\_\_\_\_

### Business Identity

Firm Name \_\_\_\_\_ Prepared by \_\_\_\_\_  
 Address \_\_\_\_\_ Operation Manager \_\_\_\_\_  
 City/State /Zip \_\_\_\_\_ Phone \_\_\_\_\_  
 County \_\_\_\_\_ Fax \_\_\_\_\_  
 Email \_\_\_\_\_

### Mill Characteristics

Hours per shift \_\_\_\_\_ Number of shifts per day \_\_\_\_\_ Days operated 2014 \_\_\_\_\_ Employees \_\_\_\_\_

**Operations** Veneer only    Layup only    Veneer and layup

Maximum veneer capacity per 8-hour shift \_\_\_\_\_,000 sq ft 3/8" basis

Maximum layup capacity per 8-hour shift \_\_\_\_\_,000 sq ft 3/8" basis

Lathe diameter limit (maximum log diameter) \_\_\_\_\_ inches minimum diameter of log used \_\_\_\_\_ inches

#### Equipment

4 - foot lathe	slicer	cold press	veneer chipper
8 - foot lathe	burner	hot press	core chipper
Minimum core size _____ inches			

### Wood consumption during 2014

Log consumption \_\_\_\_\_,000 bd ft net scale

Percent logs consumed were dead trees \_\_\_\_\_ %

Percent of log consumption of utility grade \_\_\_\_\_ %

Purchased or transferred veneer \_\_\_\_\_,000 sq ft 3/8 inch basis

#### Log size (small end)

less than 5 inches \_\_\_\_\_ %

5 - 11 inches \_\_\_\_\_ %

11 - 21 inches \_\_\_\_\_ %

21 + inches \_\_\_\_\_ %

**Total                    100 %**

#### Species

Douglas-fir \_\_\_\_\_ %

Hemlock \_\_\_\_\_ %

True firs \_\_\_\_\_ %

Spruce \_\_\_\_\_ %

Ponderosa pine \_\_\_\_\_ %

Lodgepole pine \_\_\_\_\_ %

Western redcedar \_\_\_\_\_ %

Other conifers \_\_\_\_\_ %

Red alder \_\_\_\_\_ %

Other hardwood \_\_\_\_\_ %

**Total                    100 %**

(More questions on other side)

**Ownership origin**

State	_____ %
U.S. Forest Service*	_____ %
BLM	_____ %
Other public (DOD, County, etc.)	_____ %
Own forest industry lands	_____ %
Other forest industry lands	_____ %
Native American tribal lands	_____ %
Farmer & misc. private	_____ %
<b>Total</b>	<b>100%</b>

**State or Province of origin**

Washington	_____ %
Oregon	_____ %
Idaho	_____ %
Montana	_____ %
British Columbia	_____ %
Other	_____ %
<b>Total</b>	<b>100 %</b>

**County of origin - Washington**

_____	_____ %
_____	_____ %
_____	_____ %
_____	_____ %
_____	_____ %
_____	_____ %
_____	_____ %
_____	_____ %
_____	_____ %
_____	_____ %
_____	_____ %
<b>Total</b>	<b>100 %</b>

**\*National Forests and percentages**

_____	%
_____	%
_____	%
<b>Total</b>	<b>100 %</b>

**2014 Veneer and Plywood production**

Veneer (sale or transfer) \_\_\_\_\_ ,000 sq ft \_\_\_\_\_ 3/8" basis or \_\_\_\_\_ 1" basis  
 Plywood \_\_\_\_\_ ,000 sq ft \_\_\_\_\_ 3/8" basis or \_\_\_\_\_ 1" basis  
 Other (LVL, Comply, etc.) \_\_\_\_\_,000 sq ft \_\_\_\_\_ 3/8" basis or \_\_\_\_\_ 1" basis

**Use of mill residue 2014 (in percentages)**

	<b>Log trim, spur trim, roundup, veneer clip</b>	<b>Core</b>	<b>Panel trim Reject veneer</b>	<b>Sander dust</b>	<b>Bark</b>
<b>Used</b>					
For plant fuel	_____ %	_____ %	_____ %	_____ %	_____ %
Sold for fuel	_____ %	_____ %	_____ %	_____ %	_____ %
For pulp	_____ %	_____ %	_____ %	_____ %	_____ %
For board	_____ %	_____ %	_____ %	_____ %	_____ %
For other purposes	_____ %	_____ %	_____ %	_____ %	_____ %
<b>Unused</b>	_____ %	_____ %	_____ %	_____ %	_____ %
<b>Total</b>	<b>100 %</b>	<b>100 %</b>	<b>100 %</b>	<b>100 %</b>	<b>100 %</b>

**Previous Mill Survey reports are available at:**

[http://www.dnr.wa.gov/BusinessPermits/Topics/EconomicReports/Pages/obe\\_washington\\_state\\_millsurvey.aspx](http://www.dnr.wa.gov/BusinessPermits/Topics/EconomicReports/Pages/obe_washington_state_millsurvey.aspx)