



January 2, 2015

As manager of a wood mill or operation, you are an important source of information about Washington's wood products industry. You can help us gather data for the **2014 Washington State Mill Survey** which is published every other year by the Department of Natural Resources. The Mill Survey is an economic snapshot of statistics on mill characteristics, production levels, and wood consumption. In recent years its charts and tables have revealed how the industry is adapting to the housing market, construction industry trends and ever-changing global markets,

The Washington Mill Survey includes these wood product sectors:

lumber • log export • pulp • chipping
shake and shingle • post, pole and piling • plywood and veneer

Also for the 2014 edition of the Mill Survey, the **engineered wood** sector has been added. Individual mill data will be kept confidential. If tables reveal statistics of single operations, categories are combined to protect proprietary information.

Attached to this mailing is a blank 2014 questionnaire for your wood products sector. Digital forms (PDF) of the questionnaires are available online at: <http://bit.ly/WaMillSurvey> After you've completed the electronic form, you can save the questionnaire and your responses to your computer as a PDF file. **Then send a copy back to us, using one of the three methods below:**

Postal mail:

Dorian Smith, Economic Analyst
Department of Natural Resources
PO Box 47041,
Olympia, WA, 98504-7041
Email: dorian.smith@dnr.wa.gov
FAX: 360-902-1780

Please answer all questions regarding your operation for the 2014 production year (January-December). If records are not available, just use your best estimates. Since this survey is a "census" (complete coverage), we strive for 100 percent response —no matter the size of the operations. **We would like to receive the forms back by Feb. 13.**

You can check out earlier editions of the Mill Survey at: <http://bit.ly/WaMillSurvey>

If you have any questions please call (360) 902-1026. Thank you for your cooperation.

Dorian Smith, Economic Analyst
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Washington Department of Natural Resources
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WASHINGTON STATE DEPARTMENT OF
Natural Resources
Peter Goldmark - Commissioner of Public Lands

Pulp Mill Questionnaire

Washington Mill Survey 2014

Information about individual operations will be held confidential

Thank you for contributing important data for the Washington Mill Survey. Fill in the fields from your records. If necessary, use your best estimates. Print this form on your printer and FAX to 360-902-1780 or mail to: Mill Survey, DNR, PO Box 47041, Olympia, WA, 98504-7041 or email dorian.smith@dnr.wa.gov.

Date: _____

Business Identity

Firm Name _____ Prepared by _____
 Address _____ Operation Manager _____
 City/State /Zip _____ Phone _____
 County _____ Fax _____
 Email _____

Mill Characteristics

(Use a different form for each operation)

Days operated _____	Operation type:
Number of employees _____	Sulfite
Production capacity _____	Sulfate
	Groundwood:
	Disk refiner
	Drum refiner
	Semi-chemical

Mill production in 2014

Newsprint	_____ (bone dry tons)
Bleached papers	_____ (bone dry tons)
Unbleached papers (not newsprint)	_____ (bone dry tons)
Market pulp	_____ (bone dry tons)
Other paper products (liner board, etc.)	_____ (bone dry tons)

Wood consumption

Log consumption

_____ thousand board feet
(or other unit)

Log size (small end)

less than 5 inches	_____ %
5 - 11 inches	_____ %
11 - 21 inches	_____ %
21 + inches	_____ %
Total	100 %

Raw material — not logs

Chips from mill residue	_____ bone dry tons
Roundwood Chips	_____ bone dry tons
Sawdust	_____ bone dry tons
Shavings	_____ bone dry tons
Bark	_____ bone dry tons
Wastepaper & recycled fiber	_____ bone dry tons
Market pulp	_____ bone dry tons
Total tons of hog fuel	_____ bone dry tons

(More questions on other side)

Log consumption

	Species	
	Logs	Chips
Douglas-fir	___ %	___ %
Hemlock	___ %	___ %
True firs	___ %	___ %
Spruce	___ %	___ %
Ponderosa pine	___ %	___ %
Lodgepole pine	___ %	___ %
Western redcedar	___ %	___ %
Other conifers	___ %	___ %
Red alder	___ %	___ %
Other hardwood	___ %	___ %
TOTAL		100 %

Ownership	
(percentage of mill's total log consumption)	
State	___ %
U.S. Forest Service	___ %
Bureau of Land Mgmt.	___ %
Public (DOD, County, etc.)	___ %
Own forest industry lands	___ %
Other forest industry lands	___ %
Native American tribal lands	___ %
Farmer & misc. private	___ %
Total	100 %

Counties —Washington

(percentage of mill's entire Washington log consumption)

_____	___ %
_____	___ %
_____	___ %
_____	___ %
_____	___ %
_____	___ %
_____	___ %
_____	___ %
_____	___ %
_____	___ %
_____	___ %

* List National Forests by name with percentages:

_____	___ %
_____	___ %
_____	___ %
Total	100 %

Type of wood consumed (Please indicate by percent)

State or Province of origin	Chips from roundwood chipping plants				
	Logs	Sawdust	Shavings	Bark	
Washington	___ %	___ %	___ %	___ %	___ %
Oregon	___ %	___ %	___ %	___ %	___ %
Idaho	___ %	___ %	___ %	___ %	___ %
Montana	___ %	___ %	___ %	___ %	___ %
British Columbia	___ %	___ %	___ %	___ %	___ %
Other (specify)	___ %	___ %	___ %	___ %	___ %
Total	100 %	100 %	100 %	100 %	100 %

Previous Mill Survey reports are available at:

http://www.dnr.wa.gov/BusinessPermits/Topics/EconomicReports/Pages/obe_washington_state_millsurvey.aspx